

CASE NAME:

Life Partners Holdings, Inc.

CASE NUMBER:

15-40289-rfn-11

UNITED STATES BANKRUPTCY COURT

NORTHERN AND EASTERN DISTRICTS

DALLAS AND TYLER DIVISIONS

FOR POST CONFIRMATION USE

QUARTERLY OPERATING REPORT

AND

QUARTERLY BANK RECONCILEMENT

In accordance with Title 28, Section 1746, of the United States Code, I declare under penalty of perjury that I have examined the attached Post Confirmation Quarterly Operating Report, and the Post Confirmation Quarterly Bank Reconciliation and, to the best of my knowledge, these documents are true, correct and complete. Declaration of the preparer (other than responsible party), is based on all information of which preparer has any knowledge.

RESPONSIBLE PARTY:

Original Signature of Responsible Party

Printed Name of Responsible Party

Eduardo S. Espinosa

Title

Trustee

Date

10/20/2017

PREPARER:

Original Signature of Preparer



Printed Name of Preparer

Youngseung Kuk

Title

Accountant

Date

10/20/2017

POST CONFIRMATION
 QUARTERLY OPERATING REPORT

CASE NAME:
Life Partners Holdings, Inc.

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15-40289-rfn-11

QUARTER ENDING: September 30, 2017

1 BEGINNING OF QUARTER CASH BALANCE:	\$0.00
CASH RECEIPTS:	
CASH RECEIPTS DURING CURRENT QUARTER:	
(a). Cash receipts from business operations	+
(b). Cash receipts from loan proceeds	+
(c). Cash receipts from contributed capital	+
(d). Cash receipts from tax refunds	+
(e). Cash receipts from other sources	+
2 TOTAL CASH RECEIPTS	= \$0.00 ¹
CASH DISBURSEMENTS:	
(A). PAYMENTS MADE UNDER THE PLAN:	
(1). Administrative	+
(2). Secured Creditors	+
(3). Priority Creditors	+
(4). Unsecured Creditors	+
(5). Additional Plan Payments	+
(B). OTHER PAYMENTS MADE THIS QUARTER:	
(1). General Business	+
(2). Other Disbursements	+
3 TOTAL DISBURSEMENTS THIS QUARTER	\$0.00 ¹
4 CASH BALANCE END OF QUARTER	= \$0.00

¹ Cash Receipts & Disbursements do not include amounts deposited directly to or disbursed from Life Partners Position Holder Trust accounts or the Life Partners Creditors' Trust account. See attached Supplements to Post Confirmation Quarterly Operating Report & Bank Reconciliation for receipts and disbursements from the Position Holder Trust & Creditors' Trust accounts.

POST CONFIRMATION
 QUARTERLY BANK RECONCILEMENT

CASE NAME:
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The reorganized debtor must complete the reconciliation below for each bank account, including all general, payroll and tax accounts, as well as all savings and investment accounts, money market accounts, certificates of deposits, governmental obligations, etc. Accounts with restricted funds should be identified by placing an asterisk next to the account number. Attach additional sheets for each bank reconciliation if necessary.

QUARTER ENDING: September 30, 2017

Bank Reconciliations	Account #1	Account #2	Account #3	Account #4	TOTAL
A. Bank	Bank of America	Alliance Bank	Bank of Texas		
B. Account Number	3363	613	3772		
C. Purpose (Type)	DIP Checking	Money Market	Checking		
1 Balance Per Bank Statement	\$0.00	\$0.00	\$0.00		\$0.00
2 Add: Total Deposits Not Credited				+	\$0.00
3 Subtract: Outstanding Checks					\$0.00
4 Other Reconciling Items					\$0.00
5 Month End Balance Per Books	\$0.00	\$0.00	\$0.00	=	\$0.00
6 Number of Last Check Written	1013		1115		
7 Cash: Currency on Hand				+	\$0.00
8 Total Cash - End Of Month				=	\$0.00

CASH IN:
 INVESTMENT ACCOUNTS

Bank, Account Name & Number	Date of Purchase	Type of Instrument			Value
9					+
10					+
11					+
12					+
13 Total Cash Investments					= \$0.00
14 TOTAL CASH	LINE 8 - PLUS LINE 13 = LINE 14 ****				\$0.00

**** Must tie to Line 4, Quarterly Operating Report

SUPPLEMENT-2 TO POST CONFIRMATION
QUARTERLY OPERATING REPORT & BANK RECONCILEMENT

CASE NAME:
Life Partners Holdings, Inc.

CASE NUMBER:
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Receipts and Disbursements of Life Partners Position Holder Trust

For Informational Purposes Only

The Life Partners Position Holder Trust is providing this reporting for informational purposes only. Funds received and disbursed are primarily trust funds outside of the former bankruptcy estate.

QUARTER ENDING: September 30, 2017

	Account #1	Account #2	Account #3	Account #4	Account #5	Account #6
A. Bank	Bank of Texas	Bank of Texas	Bank of Texas	Bank of Texas	Bank of Texas	Bank of Texas
B. Account Number	6025	6091*	6498	9012*	9020*	9038*
C. Purpose (Type)	Checking	Checking	Checking	Escrow	Escrow	Escrow
BANK RECONCILIATION						
1 Balance Per Bank Statement	\$810,376.12	\$8,087,876.64	\$1,820,241.46	\$3,469,007.79	\$29,867,090.38	\$7,698,569.76
2 Add: Total Deposits Not Credited						
3 Subtract: Outstanding Checks		\$2,673,378.40				
4 Other Reconciling Items						
5 Month End Balance Per Books	\$810,376.12	\$5,414,498.24	\$1,820,241.46	\$3,469,007.79	\$29,867,090.38	\$7,698,569.76
6 Number of Last Check Written	n/a	004449	n/a	n/a	n/a	n/a
7 Cash: Currency on Hand						
8 Total Cash - End Of Month						

	Account #7	Account #8	Account #9	Account #10	Account #11	Account #12
A. Bank	Bank of Texas	Bank of Texas	Bank of Texas	Bank of Texas	Bank of Texas	Bank of Texas
B. Account Number	6036*	6135	6080	6102	6113	6058
C. Purpose (Type)	Checking	Checking	Checking	Checking	Checking	Checking
BANK RECONCILIATION						
1 Balance Per Bank Statement	\$12,918,829.78	\$1,798,796.19	\$77,336.31	\$3,253,712.68	\$34,087,668.67	\$7,259,728.51
2 Add: Total Deposits Not Credited						
3 Subtract: Outstanding Checks			\$52,353.40			
4 Other Reconciling Items						
5 Month End Balance Per Books	\$12,918,829.78	\$1,798,796.19	\$24,982.91	\$3,253,712.68	\$34,087,668.67	\$7,259,728.51
6 Number of Last Check Written	n/a	n/a	5999	n/a	n/a	n/a
7 Cash: Currency on Hand						
8 Total Cash - End Of Month						

						TOTAL
A. Bank						
B. Account Number						
C. Purpose (Type)						
BANK RECONCILIATION						
1 Balance Per Bank Statement						\$111,149,234.29
2 Add: Total Deposits Not Credited						+ \$0.00
3 Subtract: Outstanding Checks						\$2,725,731.80
4 Other Reconciling Items						\$0.00
5 Month End Balance Per Books						= \$115,683,231.00
6 Number of Last Check Written						
7 Cash: Currency on Hand						+ \$0.00
8 Total Cash - End Of Month						= \$115,683,231.00

CASH IN: INVESTMENT ACCOUNTS							
Bank, Account Name & Number	Date of Purchase	Type of Instrument				Value	
9						+	
10						+	
11						+	
12						+	
13 Total Cash Investments						= \$0.00	
14 TOTAL CASH	LINE 8 - PLUS LINE 13 = LINE 14						\$0.00

* Accounts with restricted funds have been identified by placing an asterisk by the account number. These accounts are controlled by a third party and are not in the custody of the Position Holder Trust.

SUPPLEMENT-4 TO POST CONFIRMATION
 QUARTERLY OPERATING REPORT & BANK RECONCILEMENT

CASE NAME:
Life Partners Holdings, Inc.

CASE NUMBER:
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Receipts and Disbursements of Life Partners Creditors' Trust

For Informational Purposes Only

The Life Partners Creditors' Trust is providing this reporting for informational purposes only. Funds received are primarily funding transfers from the former bankruptcy estate.

QUARTER ENDING: September 30, 2017

	Account #1	Account #2	Account #3	Account #4	Account #5	TOTAL
A. Bank	Rabobank N.A.					
B. Account Number	0166					
C. Purpose (Type)	Checking					
BANK RECONCILIATION						
1 Balance Per Bank Statement	\$2,285,179.93					\$2,285,179.93
2 Add: Total Deposits Not Credited						+ \$0.00
3 Subtract: Outstanding Checks						\$0.00
4 Other Reconciling Items						\$0.00
5 Month End Balance Per Books	\$2,285,179.93	\$0.00	\$0.00	\$0.00	\$0.00	= \$2,285,179.93
6 Number of Last Check Written	129					
7 Cash: Currency on Hand						+ \$0.00
8 Total Cash - End Of Month						= \$2,285,179.93

CASH IN: INVESTMENT ACCOUNTS						
	Bank, Account Name & Number	Date of Purchase	Type of Instrument			Value
9						+
10						+
11						+
12						+
13	Total Cash Investments					= \$0.00
14	TOTAL CASH	LINE 8 - PLUS LINE 13 = LINE 14				\$2,285,179.93